



IPM LINK GP

WHAT DOES IPM LINK DO?

IPM is designed to operate as a standalone Project Management solution within Microsoft Dynamics CRM® with the ability to be integrated with leading Accounting /ERP systems. IPM Link facilitates the exchange of critical data between IPM and the accounting system in order to provide quicker and more convenient access to information whilst staying within the same environment.

KEEP YOUR ACCOUNTING SYSTEM BUT UPGRADE YOUR PROJECT MANAGEMENT

With IPM Link you don't need to go through the process of changing or upgrading your accounting or ERP system in order to have IPM Project Management installed and integrated. This means less time and money is spent on the implementation and quicker software adoption by the staff.

IPM LINK SYNCHRONISATION DETAILS

GP SYNC DETAILS

IPM/CRM Component	Synchronisation details	GP Component
Accounts identified as Customers	2 way Sync	Customers
Accounts identified as Suppliers	2 way Sync	Suppliers
Jobs	2 way Sync	PA Contacts
Sub Jobs	2 way Sync	PA Projects
Standard Tasks	1 Way Sync to IPM	PA Cost Category
Cost Types	1 Way Sync to IPM	PA Cost Category (if hyphenated it will take the section after the hyphen)
Resources	1 Way Sync to IPM	Equipment
Resources	1 Way Sync to IPM	Employee
Subcontract Invoices	1 Way Sync to GP	Purchase Receiving Invoice
Purchase Invoices	1 Way Sync to GP	Purchase Receiving Invoice
Progress Claim	1 Way Sync to GP	Sales Invoice
Timesheet Entries	1 Way Sync to GP	PA Timesheets

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