



IPM LINK MICROSOFT DYNAMICS NAV

WHAT DOES IPM LINK DO?

IPM is designed to operate as a standalone Project Management solution within Microsoft Dynamics CRM® with the ability to be integrated with leading Accounting /ERP systems. IPM Link facilitates the exchange of critical data between IPM and the accounting system in order to provide quicker and more convenient access to information whilst staying within the same environment.

KEEP YOUR ACCOUNTING SYSTEM BUT UPGRADE YOUR PROJECT MANAGEMENT

With IPM Link you don't need to go through the process of changing or upgrading your accounting or ERP system in order to have IPM Project Management installed and integrated. This means less time and money is spent on the implementation and quicker software adoption by the staff.

IPM LINK SYNCHRONISATION DETAILS

MICROSOFT DYNAMICS NAV SYNC DETAILS

IPM/CRM Component	Synchronisation details	NAV Component
Accounts identified as Customers	2 way Sync	Customers
Accounts identified as Vendors	2 way Sync	Vendors
Jobs	2 way Sync	Jobs
Tasks	2 way Sync	Tasks
Cost types	2 way Sync	Cost Type - Custom component links to Job Posting Group
Resource Groups	2 way Sync	Resource Groups
Resources	2 way Sync	Resources
Purchase Orders	1 Way Sync to NAV	Purchase Orders
Subcontracts	1 Way Sync to NAV	Purchase Orders
Subcontract Change Orders	1 Way Sync to NAV	Purchase Orders
Products with UOM and Price	1 Way Sync to IPM	Items
Timesheet Entries	1 Way Sync to NAV	Job Resource Journal
Progress Billing Invoices	1 Way Sync to NAV	AR Invoices

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